



Public Hearing
Consolidated Annual Performance Evaluation Report
July 1, 2014- June 30, 2015

City of Somerville, MA
Mayor Joseph A. Curtatone
**Mayor's Office of Strategic Planning & Community
Development**
Michael F. Glavin
Executive Director
Thursday, September 10, 2015



2014-2015 CAPER

Tonight's Agenda

- Welcome & Introductions
- Overview of the One Year Action Plan and CAPER
- Summary of Draft CAPER Conclusions
- Public Comments



2014-2015 CAPER

Overview of One Year Action Plan

- **1 Year Action Plans** are the plans and budgets for HUD CDBG, HOME and ESG funds for each year guided by the needs and priorities set in the 5 Year Consolidated Plan.
- **CDBG Funds** can be used in a flexible manner for economic development, improvements to parks and open space, needed public services, and affordable housing projects and programs.
- **HOME Investment Partnership Funds** can be used to further affordable housing programs and projects.
- **Emergency Solutions Grant (ESG) Funds** are to be used to support shelters, prevention, and rapid re-housing programs for homeless and those at risk of homelessness.



2014-2015 CAPER

Action Plan Goals and Objectives

- **Stabilize and Revitalize Diverse Neighborhoods** – this objective includes neighborhood infrastructure, parks and open space, and economic development projects aimed at targeted low to moderate income area's within the city.
- **Preserve and Maintain Existing Affordable Housing-** This objective includes both CDBG and HOME funding for targeting affordable housing activities including homeowner rehab, energy system replacement, homebuyer assistance, tenant based rental assistance, and special projects.
- **Family Stabilization and Job Readiness** this objective mainly supports public services agencies in providing family economic stabilization activities mainly through CDBG funding.
- **Ending and Reducing Homelessness-** this objective will utilize mainly ESG funds to target efforts to reduce and end homelessness.



2014-2015 CAPER

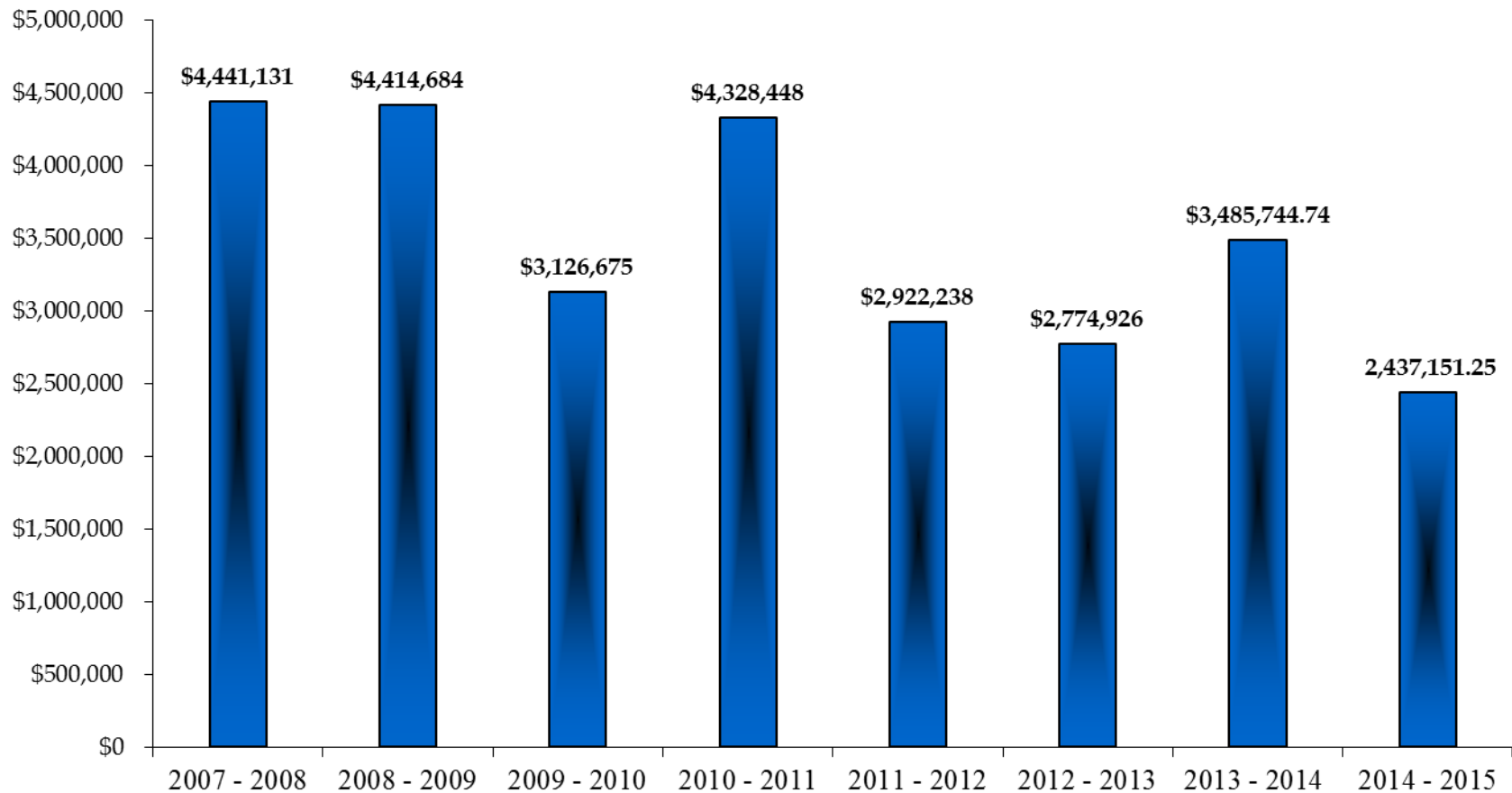
Overview of the CAPER

The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the City of Somerville and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.



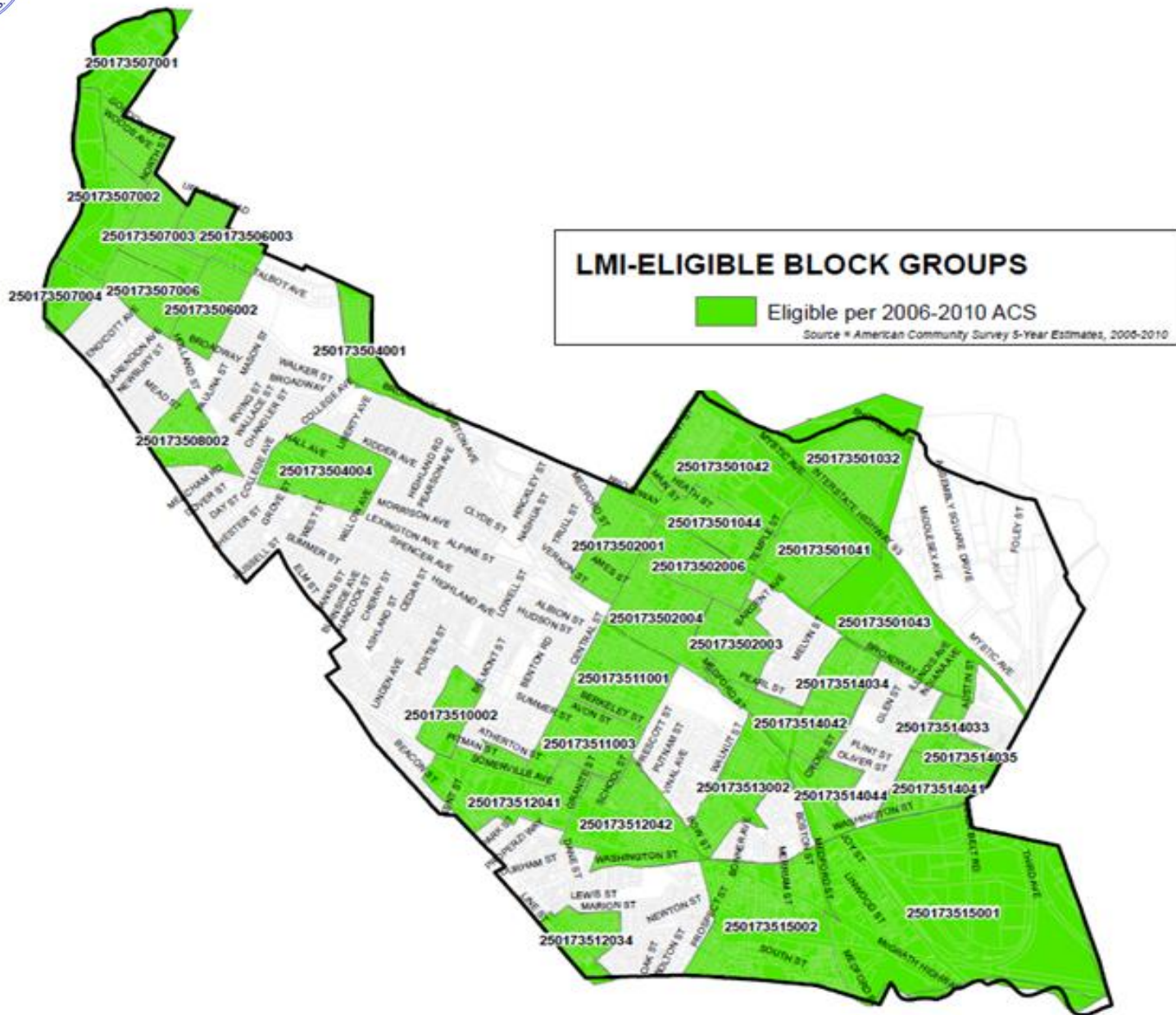
2014-2015 CAPER

City of Somerville Fiscal Year Comparison | HUD CDBG Expenditures 2007-2015





2014-2015 CAPER






2014-2015 CAPER

Program Year 2014 Site Specific Activities

LMI-ELIGIBLE BLOCK GROUPS

 Eligible per 2006-2010 ACS

Source = American Community Survey 5-Year Estimates, 2006-2010



Tree Planting



Economic Development



Housing



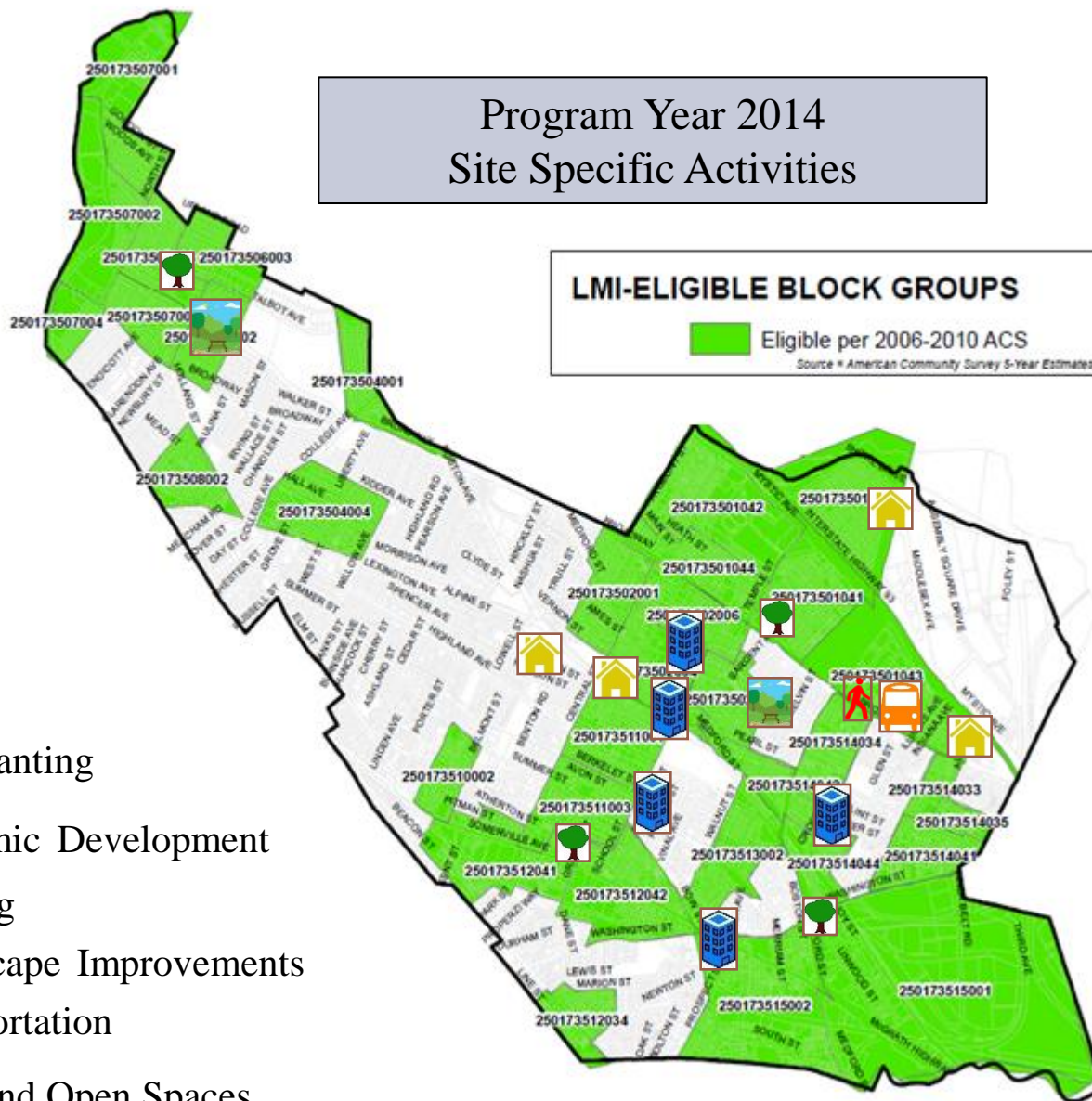
Streetscape Improvements



Transportation



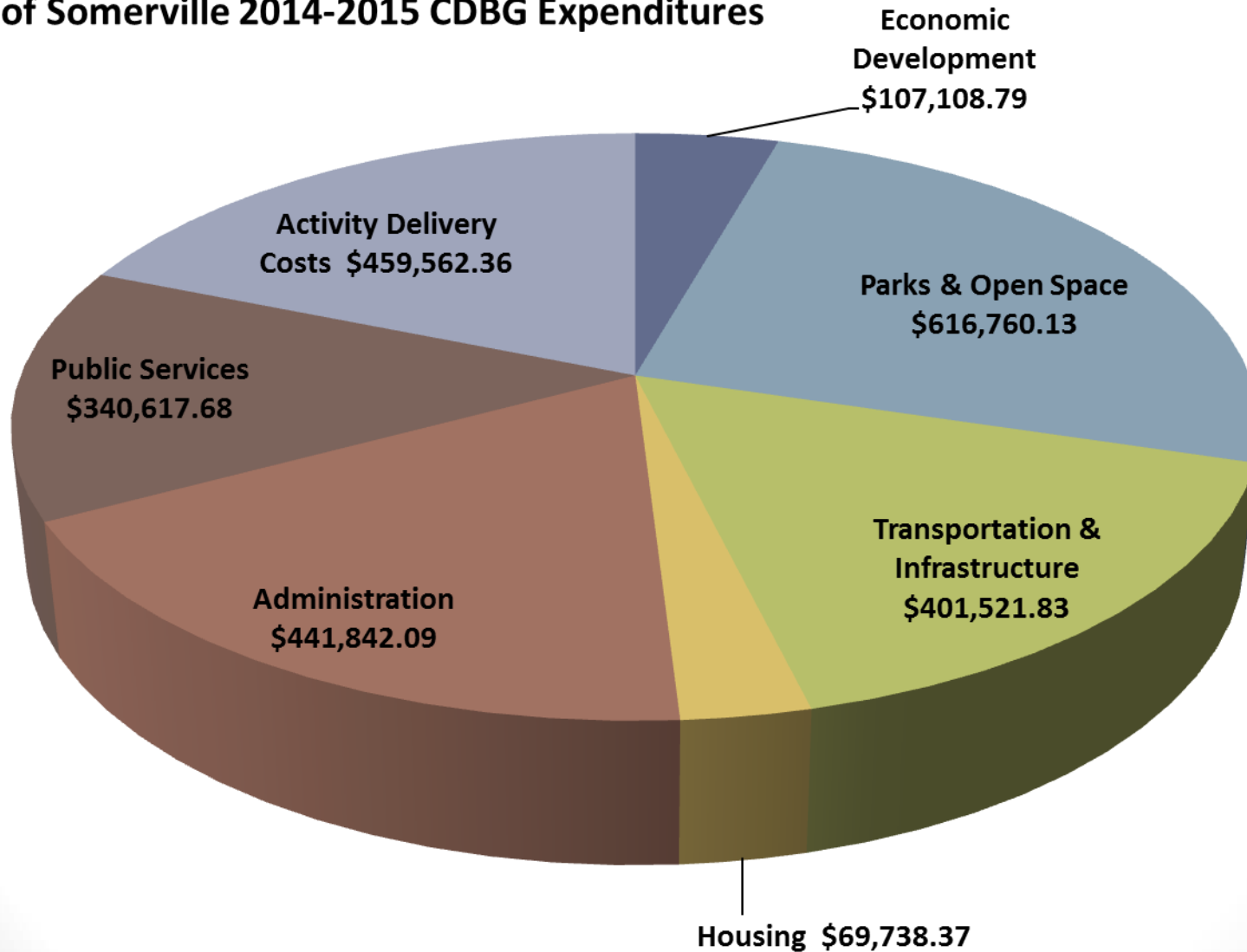
Parks and Open Spaces





2014-2015 CAPER

City of Somerville 2014-2015 CDBG Expenditures





2014-2015 CAPER

Assessment of Goals & Objectives *Economic Development*

- **Union Square Main Streets** – Drives commercial and economic development through active community collaboration in the Union Square Area. During assessment period USMS supported 51 businesses through its space initiative, *Design Annex*, gave referral/information assistance to 18 businesses and gave one-on-one technical assistance to 23 businesses.
- **East Somerville Main Streets** - Drives commercial and economic development through active community collaboration and capacity building with businesses in the East Somerville Area. Six businesses had benefited from technical assistance from ESMS.
- **Commercial Property Improvement Program (CPIP)** – Provides technical and financial assistance to property owners and tenants in eligible areas in the City seeking to renovate or upgrade their commercial building facades.
- **Greentown Labs** – Provided a working capital loan to Greentown Labs, a small business incubator in the clean energy industry, to date this project has created 14 jobs and has spurred renewed industrial activity in the Union Square district.



2014-2015 CAPER

Assessment of Goals & Objective *Economic Development*

Program Year 14

Expenditures

<u>Project</u>	<u>PY 14</u> <u>Expenditure</u>
East Somerville Main Streets	\$31,875.00
Greentown Labs	\$10,380.79
Commercial Property Improvements	\$14,853.00
Union Square Main Streets	\$50,000.00
Total	\$107,108.79



Assessment of Goals & Objectives *Transportation & Infrastructure*

- **East Broadway Streetscape** – The project added 34 ADA compliant curb ramps, 134 trees, improved pedestrian lighting, and installed an additional 6,000 linear sq. ft. of sidewalk to provide a safer and more pedestrian friendly environment for the residents of the East Somerville neighborhood (one of the most densely populated neighborhoods in the city). Construction is anticipated to finalize in Fall 2014.



2014-2015 CAPER

Assessment of Goals & Objective *Transportation & Infrastructure*

Program Year 14 Expenditures

<u>Project</u>	<u>PY 14 Expenditure</u>
East Broadway Streetscape	\$401,521.83
Total	\$401,521.83



2014-2015 CAPER

Assessment of Goals & Objectives *Parks & Open Space*

- **Street Tree Planting** – Planted 60 trees throughout CDBG districts; increased urban tree canopy to improve quality of life.
- **Marshall St. Playground-** Renovation Completed.
- **Otis Street Playground-** Park extension. Renovation Ongoing.
- **Symphony Playground** – In construction. Anticipated Completion Date: Fall 2015
- **Capuano School/Glen Park Playground** – Renovation completed.



2014-2015 CAPER

Assessment of Goals & Objectives *Parks & Open Space*

Program Year 14 Expenditures

<u>Project</u>	<u>PY 14 Expenditure</u>
Street Tree Planting	\$64,289.00
Symphony Park Playground	\$375,520.00
North Street Playground	\$38,837.86
Otis St. Park Playground	\$34,600.00
Glen Park Playground	\$55,213.27
Marshall St. Park Playground	\$48,300.00
Total	\$616,760.10



2014-2015 CAPER

Assessment of Goals & Objectives

Housing

- **Eligible uses of CDBG and HOME funds include:**
 - New Construction of Housing (HOME)
 - Housing Rehabilitation (CDBG)
 - Tenant-Based Rental Assistance (HOME)
 - Assistance to Homebuyers (HOME)
- **PY14 Funds**
 - \$851,744 of HOME and CDBG funds expended on housing programs and project
 - \$181,013 committed to projects that are in progress.



2014-2015 CAPER

Assessment of Goals & Objectives - Housing

<u>Program Name</u>	<u>PY14 Expenditure</u>	<u>Accomplishments</u>
Housing Development	\$695,500 HOME	<ul style="list-style-type: none">•St. Polycarp's Village Phase 3 completed construction and rent up is underway; 31 affordable rental units•USQ Apartments under construction; 35 units
Housing Rehabilitation	\$54,88.37 CDBG	<ul style="list-style-type: none">•1 new loans started, 6 completed•6 Units rehabilitated•6 low-mod Families assisted• 2 Elderly households assisted• 1 loans in progress• 1 units brought into HQS compliance• 1 units brought into lead compliance



2014-2015 CAPER

Assessment of Goals & Objectives-Housing

<u>Program Name</u>	<u>PY14 Expenditure</u>	<u>Accomplishments</u>
Tenant Based Rental Assistance	\$47,541 HOME	<ul style="list-style-type: none">• Provided via Somerville Homeless Coalition PASS Program 7 low income households assisted• 7 family households stabilized• 7 individual and 4 families currently receiving assistance• 3 female headed households assisted• 2 disabled headed households assisted
Home Buyer Assistance	\$18,978 HOME	<ul style="list-style-type: none">• 4 households received closing cost assistance
Heating System Replacement	\$13,500 CDBG	<ul style="list-style-type: none">• 3 Homes completed
Lead Hazard Abatement	\$263,525 Lead Hazard Reduction	<ul style="list-style-type: none">• 15 new loans given• 24 units abated• 24 low-mod households assisted• 7 loans in progress to abate 24 units.



2014-2015 CAPER

Assessment of Goals & Objectives

Public Services

Public Service and ESG programs were awarded to 20 Non-Profit agencies through 26 projects primarily to address

- Family Stabilization and Job Readiness programs
- Prevention Programs to Help Reduce and End Homelessness

The following slides will detail how many low income residents were served



2014-2015 CAPER

Assessment of Goals & Objectives

Public Services (continued)

Eligible Activity	People Served
Public Services (General)	1605
Senior Services	556
Handicapped Services	9
Youth Services	44
Substance Abuse Services	18
Battered & Abused Spouses	226
Employment Training	379
Crime Prevention	524
Child Care	200
Health Services	19
<u>Food Banks</u>	<u>1351</u>
Total	4931



2014-2015 CAPER *Public Services (continued)* & ESG

Grant	Prior year's projects carried forward	PY13 Expenditures	PY	Balances Remaining	Status
PS	HEALEY CLUB BOYS & GIRLS CLUB	\$2,936.00	2013	\$0.00	COMPLETE
PS	SOM CARES ABOUTH PREVENTION HLTH DEPT	\$ 100.00	2013	\$0.00	COMPLETE
PS	FOOD PANTRY PROJ SOUP SOM HOMELESS C	\$3,814.76\	2013	\$0.00	COMPLETE
PS	ESOL CLASSES WELCOME PROJECT	\$4,500.00	2013	\$0.00	COMPLETE
PS	COUNSELOR IN TRAINING SOM YMCA	\$22,000.00	2013	\$0.00	COMPLETE
PS	YOUTH OUTREACH SOM YMCA	\$ 6,250.00	2013	\$0.00	COMPLETE
PS	YTH ORGANIZING TN EMPOWERMENT	\$6,582.94	2013	\$0.00	COMPLETE
ESG	STREET OUTREACH CASPAR	\$2,611.48	2013	\$0.00	COMPLETE
ESG	RAPID RE-HOUSING SOM HOMELESS COAL	\$1,911.00	2013	\$0.00	COMPLETE
ESG	HOMELESSNESS PREVENTION SOM HOMELESS	\$9,209.00	2013	\$0.00	COMPLETE
Grant	Projects funded this year	Expended Jul 2014-Jun 2015	PY	Balance Remaining	Status
PS	HEALEY CLUB BOYS & GIRLS CLUB	\$7,405.10	2014	\$1,394.90	UNDERWAY
PS	MENTOR AFTERCARE FOR YOUNG FAMILIES	\$5,000.00	2014	\$0.00	COMPLETED
PS	HLTH ADVISORY SOM HOSPITAL	\$4,000.00	2014	\$0.00	COMPLETED
PS	YTH ORGANIZING TN EMPOWERMT	\$62,000.00	2014	\$0.00	COMPLETED
PS	GREEN TEAM GROUNDWORK SOM	\$5,000.00	2014	\$0.00	COMPLETED
PS	EARLY INTERVENTION GUIDANCE CTR	\$4,500.00	2014	\$0.00	COMPLETED
PS	SOCIAL SVCS MAPS PORTUGUESE	\$5,000.00	2014	\$0.00	COMPLETED
PS	EMPOWER YOUTH MYSTIC LEARNING	\$16,000.00	2014	\$3,920.12	UNDERWAY
PS	24 HR HOTLINE RESPOND	\$16,600.00	2014	\$0.00	COMPLETED
PS	ELDERLY TRANSPORTATION SCM	\$62,000.00	2014	\$5,166.63	UNDERWAY
PS	SCHL MEDIATION SOM COM CORP	\$8,800.00	2014	\$0.00	COMPLETED
PS	BETTER HOM SOM HOMELESS COAL	\$6,800.00	2014	\$0.00	COMPLETED



2014-2015 CAPER

Public Services (continued) & ESG

Grant	Projects funded this year	Expended Jul 2014- Jun 2015	Program Year	Balance Remaining	Status
PS	PROJ SOUP SOM HOMELESS COAL	\$62,000.00	2014	\$2,469.37	UNDERWAY
PS	VOLUNTEER COORDINATION SOM HOMELESS	\$4,000.00	2014	\$0.00	COMPLETED
PS	24 HR RESOURCE CENTER SOM HOMELESS	\$4,000.00	2014	\$0.00	COMPLETED
PS	CIT/LIT SUMMER JOBS YMCA	\$22,000.00	2014	\$0.00	COMPLETED
PS PS	STEP UP ED WELCOME PROJECT JR PEER LEADERSHIP WAYSIDE YOUTH	\$8,800.00 \$1,400.00	2014 2014	\$0.00 \$1,400.00	COMPLETED UNDERWAY
PS	WELLNESS PROGRAM COUNCIL ON AGING	\$ 8,740.00	2014	\$10,681.00	UNDERWAY
PS	PUBLIC ART ARTS COUNCIL	\$8,300.00	2014	\$0.00	COMPLETED
PS	SPF100 SOM CARES HEALTH DEPT	\$8,300.00	2014	775.00	UNDERWAY
ESG	SHELTER	\$102,739.50	2014	\$2,893.50	UNDERWAY
ESG	HOMELESS PREVENTION	\$30,009.91	2014	\$5,487.09	UNDERWAY
ESG	RAPID RE-HOUSING	\$37,958.20	2014	\$4,185.80	UNDERWAY
ESG	HMIS	\$6,187.50	2014	\$ 562.50	UNDERWAY
ESG	ESG ADMIN	\$10,752.50	2014	\$1,507.50	UNDERWAY



2014-2015 CAPER

- HOME Funds will be used:
 - to pay refinancing costs for rehabilitation as necessary to permit or continue affordability of a housing project
- Minimum guidelines for refinancing debt:
 - Rehabilitation must be primary activity
 - Review of management practices to demonstrate feasibility and continued eligibility
 - Affordability period is 15 years or longer
 - Specification that investment is to maintain current affordable units, create additional units, or both
 - Area of investment is specified
- HOME Funds *cannot be used* to refinance single family or multifamily home loans made or insured by any Federal program, including CDBG. ~



2014-2015 CAPER

Public Comments & Next Steps



2014-2015 CAPER

Public Comments & Questions

- Verbal: via the Consolidated Annual Performance Evaluation Report Public Hearings
- Via Email: ospcd@somervillema.gov
- In writing to:
 - OSPCD Attn: Jennifer Carvalho
93 Highland Avenue
Somerville, MA 02143
- Visit the City's website more information at www.somervillema.gov